UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

IN RE: NEW ENGLAND COMPOUNDING PHARMACY, INC. PRODUCTS LIABILITY)	
LITIGATION)	MDL No. 1:13-md-2419-FDS
This Document Relates to: All Cases)	
)	

NOTICE OF FILING OF SUPPLEMENTS TO THE PLAN SUPPLEMENT TO THE JOINT CHAPTER 11 PLAN OF NEW ENGLAND COMPOUNDING PHARMACY, INC.

PLEASE TAKE NOTICE that, on May 7, 2015, Paul D. Moore, the Chapter 11 Trustee (the "<u>Trustee</u>") for the bankruptcy Estate of New England Compounding Pharmacy, Inc. ("<u>NECC</u>" or the "<u>Debtor</u>") and the Official Committee of Unsecured Creditors of NECC (the "<u>Official Committee</u>", and together with the Trustee, the "<u>Plan Proponents</u>"), filed the following document with the United States Bankruptcy Court, a copy of which is attached hereto as <u>Exhibit A</u>:

Notice of Filing of Supplements to the Plan Supplement to the Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc.

[The remainder of this page is intentionally blank.]

Dated: May 8, 2015

Respectfully submitted,

May 8, 2015

DUANE MORRIS LLP

/s/ Michael R. Lastowski Michael R. Lastowski, Esq. 222 Delaware Avenue, Suite 1600 Wilmington, DE 19801-1659 Phone: (302) 657-4942

Facsimile: (302) 397-2138

Counsel to the Chapter 11 Trustee

BROWN RUDNICK LLP

/s/ David J. Molton William R. Baldiga, Esq. Kiersten A. Taylor, Esq. One Financial Center Boston, MA 02111 Telephone: (617) 856-8200

Facsimile: (617) 856-8201

David J. Molton, Esq. 7 Times Square New York, NY 10036 Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Counsel to the Official Committee of Unsecured Creditors

61947662

CERTIFICATE OF SERVICE

I, Carol S. Ennis, hereby certify that on May 8, 2015, I caused a copy of the foregoing Notice to be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) and paper copies will be sent to those indicated as non-registered participants, by first class mail, postage prepaid.

Dated: May 8, 2015

Boston, Massachusetts

/s/ Carol S. Ennis Carol S. Ennis